



TRAFFORD
COUNCIL

Trafford Community Infrastructure Levy

Regulation 62 Monitoring Report

Partial Financial Year 2014/15

Full Financial Year 2015/16

Background

Trafford's Community Infrastructure Levy (CIL) came into effect in Trafford on 7 July 2014, part way through the financial year of 2014/15.

CIL is used to help provide infrastructure to support the development of an area, rather than making an individual planning application acceptable in planning terms, which is the purpose of Section 106 Agreements. Specific developments may still need site specific mitigation measures, and these can be secured through planning conditions or by a Section 106 agreement, in addition to CIL.

CIL Liability Notices are issued for schemes once a development has been granted permission. The trigger for CIL becoming payable is the commencement of development, but the developer may benefit from paying in stages, in line with Trafford's adopted Instalment Policy.

Due to the time lag between the granting of planning permission, and eligible developers benefitting from 6 months to pay the first instalment after commencement, only limited CIL income was expected to be received during the early months of CIL being operational. It was therefore proposed that no CIL funds would be spent on CIL projects during the first partial financial year of operation; instead funds were to be banked until a reasonable level of funding has been accumulated.

The CIL regulations require Trafford Council, as the CIL Charging Authority, to prepare a report for any financial year in which it has collected CIL. This document is the first such report, and covers the period 07 July 2014 – 31 March 2015, and 1 April 2015 – 31 March 2016.

Parish Councils must produce their own reports under Regulation 62A. As no money was received in Parish Council areas during the partial financial year and first full financial year, no CIL was available to be passed to them for spend.

Table 1: Aggregated CIL Funds Summary All Years

Description	Details
Total CIL receipts for all years	£302,430.23
Total CIL expenditure on infrastructure for all years	£0.00
Total amount of CIL applied to administrative expenses	£15,121.51
Total amount of CIL available for local infrastructure	£44,300.06
Total amount of CIL available for strategic infrastructure	£243,008.66
Total Local and Strategic CIL funds raised	£287,308.72
Total CIL expenditure on infrastructure for all years	£0.00

Table 2: partial financial year of 2014/15.

Regulation 62 Reference	Description	Details
(3)	Land payments made in respect of CIL charged by the District Council, and CIL collected by way of a land payment which has not been spent if at the end of the reported year-	
	(a) Development consistent with a relevant purpose has not commenced on the acquired land; or	£0.00
	(b) The acquired land (in whole or in part has been used or disposed of for a purpose other than a relevant purpose; and the amount deemed to be CIL by virtue of Regulations 73(9) has not been spent	£0.00
4 (a)	Total CIL receipts for the reported year	£5,060.00
4 (b)	Total CIL expenditure for the reported year	£0.00
4(c)(i)	The items of infrastructure to which CIL (including land payments) has been applied	n/a
4(c)(ii)	Amount of CIL expenditure on each item	£0.00
4(c)(iii)	Amount of CIL applied to repay money borrowed, including any interest, with details of the infrastructure items which that money was used to provide (wholly or in part)	£0.00
4(c)(iv)	Amount of CIL applied to administrative expenses pursuant to Regulation 61, and that amount expressed as a percentage of CIL collected in that year in accordance with that Regulation	£253.00 5%
4(ca)(i)	Amount of CIL passed to any local council under Regulation 59A or 59B	£0.00
4(ca)(ii)	Amount of CIL passed to any person under Regulation 59(4)	£0.00
4(cb)(i)	The total receipts that Regulations 59E and 59F applied to	£759.00
4(cb)(ii)	The items to which the CIL receipts that Regulations 59E and 59F applied have been applied	None
4(cb)(iii)	The amount of expenditure on each item	£0.00
4(cc)(i)	Total value of CIL receipts requested from each local council served with a notice under Regulation 59E	None

Regulation 62 Reference	Description	Details
4(cc)(ii)	Any funds not yet recovered from each local council at the end of the reported year	£0.00
4(d)(i)	Total amount of CIL receipts for the reported year retained at the end of the reported year other than those to which Regulation 59E or 59F applied	£4,048.00 'strategic slice'
4(d)(ii)	CIL receipts from previous years retained at the end of the reported year other than those to which Regulation 59E or 59F applied	Not applicable (first year of reporting)
4(d)(iii)	CIL receipts for the reported year to which Regulation 59E or 59F applied retained at the end of the reported year	£759.00 'local slice'
4(d)(iv)	CIL receipts from previous years to which Regulation 59E or 59F applied retained at the end of the reported year	Not applicable (first year of reporting)
4(e)	In relation to any infrastructure payments accepted by the charging authority - i) Items of infrastructure to which the infrastructure payments relate, ii) The amount of CIL to which each item of infrastructure relates	n/a £0.00

Regulation 59A — Duty to pass CIL to local councils

This regulation sets down details on how a charging authority must pass to every local council (Parish Councils in Trafford) within its area a proportion of CIL receipts raised from chargeable developments within those areas.

Regulation 59E — Recovery of CIL passed in accordance with regulation 59A or 59B

This regulation sets down that where CIL monies have been passed to the local council (Parishes Councils in Trafford), and where the local council has not spent those funds within 5 years, how these funds should then be repaid to the charging authority.

Regulation 59F — Use of CIL in an area to which regulations 59A and 59B do not apply

This regulations sets down how the charging authority should spend a proportion of CIL receipts in areas that are not covered by a local council (Parishes Councils in Trafford); describing that the charging authority may use the CIL to support the development of the relevant area by funding: the provision, improvement, replacement, operation or maintenance of infrastructure; or anything else that is concerned with addressing the demands that development places on an area.

Table 3: Full financial year of 2015/16.

Regulation 62 Reference	Description	Details
(3)	Land payments made in respect of CIL charged by the District Council, and CIL collected by way of a land payment which has not been spent if at the end of the reported year-	
	(a) Development consistent with a relevant purpose has not commenced on the acquired land; or	£0.00
	(b) The acquired land (in whole or in part has been used or disposed of for a purpose other than a relevant purpose; and the amount deemed to be CIL by virtue of Regulations 73(9) has not been spent	£0.00
4 (a)	Total CIL receipts for the reported year	£297,370.23
4 (b)	Total CIL expenditure for the reported year	£0
4(c)(i)	The items of infrastructure to which CIL (including land payments) has been applied	n/a
4(c)(ii)	Amount of CIL expenditure on each item	£0.00
4(c)(iii)	Amount of CIL applied to repay money borrowed, including any interest, with details of the infrastructure items which that money was used to provide (wholly or in part)	£0.00
4(c)(iv)	Amount of CIL applied to administrative expenses pursuant to Regulation 61, and that amount expressed as a percentage of CIL collected in that year in accordance with that Regulation	£14,868.51 5%
4(ca)(i)	Amount of CIL passed to any local council under Regulation 59A or 59B	£0.00
4(ca)(ii)	Amount of CIL passed to any person under Regulation 59(4)	£0.00
4(cb)(i)	The total receipts that Regulations 59E and 59F applied to	£43,541.06
4(cb)(ii)	The items to which the CIL receipts that Regulations 59E and 59F applied have been applied	None
4(cb)(iii)	The amount of expenditure on each item	£0.00
4(cc)(i)	Total value of CIL receipts requested from each local council served with a notice under Regulation 59E.	None

Regulation 62 Reference	Description	Details
4(cc)(ii)	Any funds not yet recovered from each local council at the end of the reported year.	£0.00
4(d)(i)	Total amount of CIL receipts for the reported year retained at the end of the reported year other than those to which Regulation 59E or 59F applied.	£238,960.66 'strategic slice'
4(d)(ii)	CIL receipts from previous years retained at the end of the reported year other than those to which Regulation 59E or 59F applied.	£4,048.00 'strategic slice'
4(d)(iii)	CIL receipts for the reported year to which Regulation 59E or 59F applied retained at the end of the reported year.	£43,541.06 'local slice'
4(d)(iv)	CIL receipts from previous years to which Regulation 59E or 59F applied retained at the end of the reported year.	£759.00 'local slice'
4(e)	In relation to any infrastructure payments accepted by the charging authority - i) Items of infrastructure to which the infrastructure payments relate, ii) The amount of CIL to which each item of infrastructure relates	n/a £0.00

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