## **Core Documents List**

## Appeal Ref: APP/Q4245/W/23/3325034

## 35 Oakfield, Sale

Application Form
Accommodation Schedule
Assessment of Demand for a Retirement Living housing scheme of c25 units at 35
Oakfield, Sale M33 6NB (Three Dragons)
Community Infrastructure Levy Form 1: CIL Additional Information
Crime Impact Statement
Chain Reaction – The positive impact of specialist retirement housing on the generational divide and first time buyers (WPI Strategy)
Design and Access Statement (Box Architects)
Energy Statement (Focus Consultants)
Financial Viability Assessment (Alder King)
Healthier and Happier – An analysis of the fiscal and wellbeing benefits of building
more homes for later living (WPI Strategy)
Method Statement for the Construction of the Proposed Site on Land at 35 Oakfield,
Sale, Manchester, M33 6NB (McCarthy & Stone)
Model Conditions Report (The Planning Bureau Ltd)
Phase 1 Geo-Environmental Site Assessment (e3P)
Phase II Site Investigation Report for a Proposed New Care Home at 35 Oakfield Road, Sale M33 6NB (Clancy Consulting Ltd)
Planning Statement (The Planning Bureau Ltd)
Planning Statement (The Flamming Bureau)  Planning Statement Appendices A-G (The Planning Bureau)
Preliminary Ecological Appraisal and Preliminary Roost Assessment Report (RSK Biocensus)
Silver Saviours for the High Street - How new Retirement properties create more local economic value and more local jobs than any other type of residential housing (WPI Strategy)
Sustainable Living – How the downsizing dividend can deliver a greener housing future (WPI Strategy)
Statement of Community Involvement (BECG)
Transport Statement (Transport Planning (York) Ltd)
Tree Survey and Impact Assessment (Keen Consultants) November 2022
Drwg.No: NO-2860-3-AC-1001 – Site Location Plan
Drwg.No: NO-2860-3-AC-1002 Rev.A – Site Plan
Drwg.No: NO-2860-3-AC-1003 - Site Plan with Roof
Drwg.No: NO-2860-3-AC-1004 – Floor Plans
Drwg.No: NO-2860-3-AC-1005 Rev.A – Elevations Sheet 1 of 2
Drwg.No: NO-2860-3-AC-1006 Rev.A – Elevations Sheet 2 of 2
Drwg.No: NE-2860-3-AC-400 – Typical Sections
Drwg.No: NO-2860-3-AC-200 – Existing Building Site Images
Drwg.No: NO-2860-3-AC-0201 – Existing Building Basement Floor
Drwg.No: NO-2860-3-AC-0202 – Existing Building Ground Floor
Drwg.No: NO-2860-3-AC-0203 – Existing Building First Floor Plan
Drwg.No: NO-2860-3-AC-0204 – Existing Building Second Floor Plan
Drwg.No: 101 – Landscape Layout
Drwg.No: 201 – Planting Design
Drwg.No: 2000-KC-XX-YTREE-TPP01 Rev.0 – Tree Protection Plan
Drwg.No: 2000-KC-XX-YTREE-TCP01 Rev.0 – Tree Constraints Plan
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CD-A40	Drwg.No: 2860-3-AC-1011 – Shadow Study 02
CD-A41	Drwg.No: McC&S-OR-S-DEV-100-003 Rev.A – Proposed Drainage Layout
CD-A42	Drwg.No: McC&S-OR-S-DEV-100-004 Rev.A – Proposed Drainage Layout
CD-A43	Drwg.No: McC&S-OR-S-DEV-100-004 Rev.C – Proposed Drainage Layout
CD-A44	Drwg.No: NO-2860-3-AC-1007 – Site Boundary Treatment
CD-A45	Drwg.No: SK001 Rev.P1 – Existing Flow Routes
CD-A46	Drwg.No: 4400 Rev.P1 – Drainage Strategy General Arrangement
CD-A47	Drwg.No: 270522JC-01 – Site Survey
CD-A48	Soakaway Maintenance Regime (received 06.02.2023)
CD-A49	Causeway – Clancy Consulting Ltd – Surface Water Model Network: Storm Network 1 Date: 27.01.2023 – (received 06.02.2023)
CD-A50	Drwg.No: 4000 Rev.P1 – Areas Plan General Arrangement (received 06.02.2023)
CD-A51	Clancy Consulting – Design Rainfall (In Accordance with Wallingford Procedure) 1 in 1 year Date:27.01.2023 – (received 06.02.2023)
CD-A52	Clancy Consulting – Design Rainfall (In Accordance with Wallingford Procedure) 1 in 100 year Date:27.01.2023 – (received 06.02.2023)
CD-A53	Clancy Consulting – Design Rainfall (In Accordance with Wallingford Procedure) 1 in 30 year Date:27.01.2023 – (received 06.02.2023)
CD-A54	HR Wallingford – Greenfield Runoff Rate Estimation for Sites Ref: 951911811 Date: 27.01.2023 – (received 06.02.2023)
CD-A55	Clancy Consulting – Plane Infiltration System Design Date: 27.01.2023 (received 06.02.2023)
	(Submissions made during course of application and post decision)
CD-A56	Statement of Heritage Significance (Beardmore Urban) – (received 02.03.2023)
CD-A57	Soakaway Maintenance Regime and Permeable Paving Maintenance Regime (received 23.03.2023)
CD-A58	Drwg.No: 4400 Rev.P2 – Drainage Strategy General Arrangement – (received 23.03.2023)
CD-A59	Clancy Consulting – Phase II Site Investigation Report Ref: 10/2155/001 Rev.00 December 2022 – (received 23.03.2023)
CD-A60	Keen Consultants Tree Survey Ref: 2000-KC-XX-YTREE-Tree Survey-Rev.A March 2023 – (received 29.03.2023)
CD-A61	Keen Consultants - Drwg.No: 2000-KC-XX-YTREE-TCP01 Rev.A Tree Constraints Plan (received 29.03.2023)
CD-A62	RSK Biocensus – Bat Emergence Survey Report (July 2023) – (received 25.08.2023)

	Officer Delegated Report – Decision Notice – Scheme of Delegation – EIA Screening
CD-A63	Officer Delegated Report
CD-A64	Decision Notice (05.05.2023)
CD-A65	Trafford Council Scheme of Delegation – Part 3 (G) Planning and Development
	Management
CD-A66	Trafford Council EIA Screening Opinion

Ref: CD-B	Appeal Documents
	Appellants Submission
CD-B1	Appeal Form
CD-B2	Appellant Statement of Case
CD-B3	Appellant Draft Statement of Common Ground (June 2023)
CD-B4	Fisher German Valuation Report (received 12.10.2023)
CD-B5	Affordable Housing Statement (The planning Bureau Ltd) (received 19.10.2023)
CD-B6	Alder King – Appraisal Summary (received 18.10.2023)
	Trafford Councils Submission

CD-B7	Appeal Questionnaire
CD-B8	Trafford Council Statement of Case
CD-B9	Signed Statement of Common Ground (Council and Appellant)

	Planning Inspectorate Appeal Documentation
CD-B10	Planning Inspector's Pre- Conference Note (15.09.2023)
	Planning Inspector's Case Management Conference Summary Note (21.09.2023)

Ref: CD-C	National Planning Policy/Guidance
Rei: CD-C	National Planning Policy/Guidance
CD-C1	National Planning Policy Framework (2022) relevant sections:
CD-C1	National Planning Policy Framework (2023) – relevant sections:-
	1. Introduction
	Achieving Sustainable Development
	3. Plan Making
	4. Decision Making
	5. Delivering a Sufficient Supply of Homes
	8. Promoting Healthy and Safe Communities
	11. Making Effective Use of land
	12. Achieving Well-Designed Places
	14. Meeting the Challenge of Climate Change, Flooding and Costal Change
	15. Conserving and Enhancing the Natural Environment
	16. Conserving and Enhancing the Historic Environment
	Annex 1: Implementation
	Annex 2: Glossary
CD-C2	Planning Practice Guidance (Updated Version June 2021) – relevant sections:-
00 00	. Islaming . reside Calabina (Cpasses 15.500.13anc 2522)
	Climate Change
	Design: Process and Tools
	Historic Environment
	Housing for Older and Disabled People
	Housing: Optional Technical Standards
	Housing Supply and Delivery
	Natural Environment
	Planning Obligations
	Tree Preservation Orders and Trees in Conservation Areas
	Use of Planning Conditions
	Viability
CD C3	The National Pasies Cuida (2010)
CD-C3	The National Design Guide (2019)
	Part 1: The Purposes of the National Design Guide
	Part 2: The ten Characteristics:-
	Context
	Identity
	Built Form
	Movement
	Nature
	Public Spaces
	Uses
	Homes & Buildings
	Resources

	Lifespan
	Part3: National Model Design Code
	Part 4: References
CD-C4	National Model Design Code (2021)
	Part 1 – The Coding Process
	Part 2 – Guidance Notes

Ref: CD-D	Statutory Development Plan and Supplementary Planning
	Documents/Guidance
CD-D1	Saved Policies of the Unitary Development Plan (2006):
	H3 – Land Release for New Housing Development
	H4 – Release of Other Land for Development
	H7 – Accommodation for Elderly Persons
CD-D2	Trafford Core Strategy (2012) Policies:
	L1 – Land for New Homes
	L2 – Meeting Housing Needs
	L4 – Sustainable Transport & Accessibility
	L5 – Climate Change
	L7 – Design
	L8 – Planning Obligations

	R1 – Historic Environment
	R2 – Natural Environment
	R3 – Green Infrastructure
	Spatial Profile
	Sale
	Relevant Strategic Objectives
	SO1 – Meet Housing Needs
	SO5 – Provide a Green Environment SO6 – Reduce the Need to Travel
	SO7 – Secure Sustainable Development SO8 – Protect the Historic Built Environment
	308 – Protect the historic built Environment
	Place Objectives
	Sale
CD-D3	Review of Local Development Plan Policies (April 2019)
CD-D4	Composite Policies Map (Interactive Only)
CD-D5	Revised SPD1: Planning Obligations
CD-D6	SPD3: Parking Standards and Design
CD-D7	PG1: New Residential Development
CD-D8	PG4: Residential Care Homes and Nursing Homes for the Elderly
CD-D9	Trafford CIL Charging Schedule (2014)
CD-D10	Trafford Housing Needs Assessment (2019)
CD-D11	Draft Trafford Design Code
CD-D12	Trafford Housing Delivery Test Action Plan (2022)
CD-D13	Trafford Council Strategic Housing Land Availability Assessment (2020)
CD-D14	Trafford Five Year Housing Land Supply Position (2022)
CD-D15	Trafford Housing Strategy 2019-2023
CD-D16	Trafford Older Peoples Housing Strategy 2020-2025

CD-D17	Trafford Council Local Development Scheme (2022-2025)
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Ref: CD-E	Emerging Development Plan
CD-E1	Places for Everyone Plan (PfE) Composite Version (September 2023) namely policies:
	<ul> <li>Policy JP-D1 – Infrastructure Implementation</li> </ul>
	<ul> <li>Policy JP-D2 – Developer Contributions</li> </ul>
	- Policy JP-H1 – Scale, Distribution and Phasing of New Housing Development
	- Policy JP-H2 - Affordability of New Housing
	- Policy JP-S1 – Sustainable Development
	- Policy JP-H3 – Type, Size and Design of New Housing
	- Policy JP-H4 – Density of New Housing
	- Policy JP-P2 – Heritage
	- Policy JP-S2 – Carbon and Energy
	<ul> <li>Policy JP-S5 – Flood Risk and the Water Environment</li> </ul>
	- Policy JP-G2 – Green Infrastructure Network
	- Policy JP-G7 – Trees and Woodland
	<ul> <li>Policy JP-G9 – A Net Enhancement of Biodiversity and Geodiversity</li> </ul>
	- Policy JP-P1 - Sustainable Places
CD-E2	Trafford Local Plan (February 2021) Regulation 18 Consultation Draft

Ref: CD-F	Other Relevant Documents and Guidance
CD-F1	Places for Everyone – Composite Version (September 2023)
CD-F2	Circular 06/2005 – Biodiversity and Geological Conservation
CD-F3	Wildlife and Countryside Act 1981 (as amended)
CD-F4	Conservation of Habitats and Species (Amendment) (EU Exit) Regulations 2019
CD-F5	Retirement Homes & Sheltered Housing in Trafford Greater Manchester: Housing Care (Web-site link provided in consultation comments from All Age Commissioning 06.04.2023)
CD-F6	Draft Greater Manchester Local Heritage List Historic England Advice Note 7 (2nd edition) Published 27 January 2021
CD-F7	Historic England Advice Note 7 (2nd edition) Published 27 January 2021
CD-F8	Historic England Advice Note 12, Published 21 October 2019
CD-F9	Historic Environment Good Practice Advice in Planning: 2 Published 27 March 2015
CD-F10	Conservation Principles, Policies and Guidance Published 23 April 2008
CD-F11	RICS Professional Statement – Financial Viability in Planning: Conduct and Reporting (2019)
CD-F12	RICS Guidance Note – Assessing Viability in Planning under the NPPF 2019 (for England) (2021)
CD-F13	Tree Preservation Order 1974 (Number 70) Oakfield/Ashlands (including Confirmation Memorandum of TPO)
CD-F14	Updated GMEU Comments (06.09.2023)
CD-F15	English Heritage - The Heritage of Historic Suburbs
CD-F16	Exec Member Report The 'Local List': producing a list of local non-designated heritage assets.
CD-F17	Historic England HEAG104 Domestic 3 Suburban and Country Houses LSG
CD-F18	Planning for the Future (publishing.service.gov.uk)

CD-F19	Living with beauty: report of the Building Better, Building Beautiful Commission – GOV.UK (www.gov.uk)
CD-F20	Research National Housing Audit – Place Alliance
	Appeal Decisions
CD-F21	Appeal Decision (May 2022) – Former B&Q, Great Stone Road, Old Trafford M32 OYP – Appeal Ref: APP/Q4245/W/20/3258552
CD-F22	Appeal Decision (October 2022) – Pelican Inn and Motel, 350 Manchester Road, Altrincham, WA14 5NH
CD-F23	Appeal Decision (May 2022) – Former Urmston Social Club, Old Crofts Bank, Davyhulme M41 7AA – Appeal ref: APP/Q4245/W/21/3279610

Ref: CD-G	Proof of Evidence
Appellants	
Submission	
CD-G1	Planning Proof of Evidence
CD-G2	Planning Proof of Evidence Appendices
CD-G3	Summary Planning Proof of Evidence
CD-G4	Heritage Proof of Evidence
CD-G5	Heritage Proof of Evidence Appendices
CD-G6	Summary Heritage Proof of Evidence
CD-G7	Proof of Evidence in Respect of Design & Landscape
CD-G8	Design & Landscape Proof of Evidence Appendices
CD-G9	Summary Proof of Evidence in Respect of Design & Landscape
CD-G10	Proof of Evidence in Respect of Affordable Housing & Viability
CD-G11	Affordable Housing & Viability Proof of Evidence Appendices
CD-G12	Summary Proof of Evidence in Respect of Affordable Housing & Viability
Trafford	
Submission	
CD-G13	Planning Proof of Evidence
CD-G14	Planning Proof of Evidence Appendices
CD-G15	Planning Summary Proof of Evidence
CD-G16	Planning Policy and Housing Land Supply Proof of Evidence
CD-G17	Planning Policy and Housing Land Supply Proof of Evidence Appendices
CD-G18	Planning Policy and Housing Land Supply Summary Proof of Evidence
CD-G19	Heritage Design Proof of Evidence
CD-G20	Heritage Proof of Evidence Appendices
CD-G21	Heritage Summary Proof of Evidence
CD-G22	Design Proof of Evidence
CD-G23	Design Proof of Evidence Appendices
CD-G24	Design Summary Proof of Evidence
CD-G25	Viability & Affordable Housing Proof of Evidence
CD-G26	Viability & Affordable Housing Proof of Evidence Appendices
CD-G27	Viability & Affordable Housing Summary Proof of Evidence

CD-H	Documents Submitted Post Exchange		
Frafford Rebuttal Submission			
CD-H1	LPA Rebuttal Statement of Cormac McGowan - Planning		
CD-H2	LPA Rebuttal Statement of M Lloyd - Viability		
CD-H3	LPA Rebuttal Statement of Sarah Lowes - Design		
CD-H4	LPA Rebuttal Statement of Elizabeth Lewis - Heritage		
Appellant Rebuttal Submission			
CD-H5	Appellant Rebuttal Statement of Christopher Butt - Planning		
CD-H6	Appellant Rebuttal Statement of RJ Mackay - Viability		
CD-H7	Appellant Rebuttal Statement of Ken Earl - Design		
CD-H8	Appellant Rebuttal Statement of David Beardmore - Heritage		
CD-H9	Appellant Rebuttal Statement of Phil Winckles – Viability/Valuation		
CD - H10	Viability Update Letter – RJ Mackay		
CD - H11	Appendix 15 Corrected Argus Summary Appraisal		
CD - H12	Appendix 15a Corrected Argus Summary Appraisal		

Ref CD-I	Documents submitted during pubic inquiry
CD- I01	Scheme of Delegation Note to PINS
CD - I02	Affordable Housing Provision Oakfield