



TRAFFORD
COUNCIL

Trafford Council Community Infrastructure Levy Report (2022/23)

Background

1. Trafford Council's Community Infrastructure Levy (CIL) charges took effect on 7 July 2014 and the Council is both a CIL Charging and a CIL Collecting Authority. Regulation 121A of the Community Infrastructure Levy Regulations 2010 (as amended) requires CIL Charging Authorities to produce an annual report detailing CIL income and expenditure. This is Trafford Council's annual report for the year 1 April 2022 to 31 March 2023

Allocation of CIL

2. CIL income is required to be allocated as follows:
 - Up to 5% of CIL can be applied towards its implementation and ongoing administration
 - 15% (25% in areas that have a Neighbourhood Development Plan in place) of CIL is to be spent on the provision of local infrastructure improvements or other measures to support the development of the area (referred to as Local CIL). Where the development that paid the CIL is located within a Parish Council boundary, the 15% local CIL should be passed to the relevant Parish Council to spend on local infrastructure. Where the development is located in an area that has a Neighbourhood Development Plan in place, 25% of the CIL funds received should be spent on local infrastructure in the Neighbourhood Development Plan area.
 - 80% (70% in areas that have a Neighbourhood Development Plan in place) of CIL is to be applied to strategic infrastructure to support the growth of the CIL Charging Authority's area (referred to as Strategic CIL)

What is Infrastructure?

3. Infrastructure can take many forms – it can be defined in physical, green and community terms, and is essential to support objectives of increased housing provision, economic growth and mitigating climate change, and of creating thriving and sustainable communities.
4. In addition to housing and job opportunities, supporting infrastructure including green energy, utility services, transport, schools, open space, community, health and leisure services, are all needed.

CIL Demand Notices 2022/2023

5. The total value of CIL set out in CIL Demand Notice issued during 2022/23 for Trafford was **£282,175.48**.
6. It should be noted that not all of this CIL would have been expected to be received during 2022/23. This is because (1) the Council has a [CIL Instalments Policy](#) whereby liabilities of over £25,000 are payable in instalments over a 1 to 2 year period, and (2) any CIL liabilities contained in Demand Notice issued towards the end of 2022/23 would not become payable until 2023/24.

CIL Income 2022/2023

7. Total CIL income in 2022/23 was **£495,746.36** The apportionment of the CIL Income is set out in the following table.

CIL Income 2022/23	Total
Administrative portion	£24,787.34
Local infrastructure portion	£74,362.02
Neighbourhood Plan Area	£0.00
Parish and town council	£0.00
Strategic infrastructure portion	£396,597.00
Total	£495,746.36

8. The Council did not receive any land or infrastructure payments (i.e., the provision of land or infrastructure in lieu of paying CIL) during 2022/23.

Strategic CIL Allocations 2022/23

9. It was agreed by the [Council's Executive on the 1 December 2014](#) that the Strategic Infrastructure portion of CIL would, in the first instance, be used towards funding the third party contribution of the Trafford Park Metrolink extension.
10. Consequently, since the implementation of CIL in Trafford, all of the Strategic Infrastructure portion has been allocated to fund the Trafford Park Metrolink extension.

Strategic CIL Expenditure

11. The following table identifies the total amount of Strategic CIL income and expenditure between 7 July 2014 to 31 March 2023 within Trafford.

Year	Strategic CIL Income	Parish Council Cap Exceedance	Strategic CIL Expenditure	Scheme Funded	Strategic CIL Balance
2014/2015	£4,048.00	£0.00	£4,048.00	Trafford Park Metrolink extension	£0.00
2015/2016	£239,119.06	£0.00	£239,119.06	Trafford Park Metrolink extension	£0.00
2016/2017	£658,470.78	£0.00	£658,470.78	Trafford Park Metrolink extension	£0.00
2017/2018	£854,740.18	£0.00	£854,740.18	Trafford Park Metrolink extension	£0.00
2018/2019	£734,472.36	£0.00	£734,472.36	Trafford Park Metrolink extension	£0.00
2019/2020	£787,938.33	£0.00	£787,938.33	Trafford Park Metrolink extension	£0.00
2020/2021	£595,623.09	£0.00	£595,623.09	Trafford Park Metrolink extension	£0.00
2021/2022	£616,629.25	£16,575.44	£0.00	<i>TBC – See Infrastructure List</i>	£633,204.69
2022/2023	£396,597.00	£0.00	£0.00	<i>TBC – See Infrastructure List</i>	£1,029,801.69
Total	£4,887,638.05	£16,575.44	£3,874,411.80	N/A	£1,029,801.69

12. The Metrolink Extension has now been fully funded and therefore the **£1,029,801.69** Strategic Infrastructure portion received in 2022/2023 as well as future years should be spent in accordance the Infrastructure List report.

CIL Administrative Expenses

13. The sum of **£24,787.34** was applied to the administration of CIL in 2022/23, which is 5% of total CIL income for the year. Whilst this does not cover the total cost of the CIL administration costs across the year, it does contribute towards staffing and the ongoing monitoring and management of the CIL process in Trafford.

Repayment of Borrowed Money

14. No CIL funds were used (in whole or in part) towards the repayment of borrowed money in the reported year (2022/23) or in any years prior to this

Local Infrastructure

15. A proportion of CIL funds should be spent in the local neighbourhoods in which they were collected (local infrastructure portion). The local infrastructure portion must be spent on the provision, improvement, replacement, operation or maintenance of infrastructure or anything else that is concerned with addressing the demands that development places on an area.
16. The amount available for receipt depends on whether or not the area within which the development takes place is (1) within a Parish Council area and/or (2) within an area with a ‘made’ Neighbourhood Development Plan, as illustrated in the following table:

Parish Council	Neighbourhood Plan	Levy	Trafford Status
✓	✓	25% uncapped, paid to parish each year	There are no areas in Trafford covered by both a Parish Council and a ‘made’ Neighbourhood Plan Area

Parish Council	Neighbourhood Plan	Levy	Trafford Status
✓	✗	15% capped at £100/dwelling (indexed for inflation), paid to parish each year	There are four Parish Council areas in Trafford
✗	✓	25% uncapped, local authority consults with community about how funds can be used, including to support priorities set out in neighbourhood plans	There is one 'made' Neighbourhood Plan Area in Trafford
✗	✗	15% capped at £100/dwelling (indexed for inflation), local authority consults with community to agree how best to spend the neighbourhood funding	Local Infrastructure - Most areas of Trafford are located in this type of area

Parish Councils

17. The administrative area of Trafford Council contains four Parish Councils, eligible to receive CIL funds:

- Carrington | Dunham Massey | Partington | Warburton

18. The following table illustrates the amount of Local Infrastructure CIL income between 7 July 2014 and 31 March 2023 within each of the Parish Councils.

Year	Carrington PC	Dunham Massey PC	Partington PC	Warburton PC
2014/2015	£0.00	£0.00	£0.00	£0.00
2015/2016	£0.00	£0.00	£0.00	£0.00
2016/2017	£0.00	£0.00	£0.00	£0.00

Year	Carrington PC	Dunham Massey PC	Partington PC	Warburton PC
2017/2018	£0.00	£0.00	£738.98	£0.00
2018/2019	£0.00	£0.00	£0.00	£0.00
2019/2020	£23,515.72	£0.00	£319.24	£0.00
2020/2021	£30,456.00	£0.00	£0.00	£0.00
2021/2022	£23,515.72	£0.00	£0.00	£0.00
2022/2023	£0.00	£0.00	£0.00	£0.00
Total	£77,487.44	£0.00	£1058.22	£0.00

Carrington Parish Council

19. The following table details the Local Infrastructure CIL income and expenditure within Carrington Parish Council as detailed on their [website](#).

Year	Contributing Development	CIL Income Raised	CIL Income Received	CIL Spent	Expenditure Details	CIL Balance
2014/2015	Nil	£0.00	£0.00	£0.00	N/A	£0.00
2015/2016	Nil	£0.00	£0.00	£0.00	N/A	£0.00
2016/2017	Nil	£0.00	£0.00	£0.00	N/A	£0.00
2017/2018	Nil	£0.00	£0.00	£0.00	N/A	£0.00

Year	Contributing Development	CIL Income Raised	CIL Income Received	CIL Spent	Expenditure Details	CIL Balance
2018/2019	Nil	£0.00	£0.00	£0.00	N/A	£0.00
2019/2020	94670/RES/18	£23,515.72	£23,515.72	£0.00	N/A	£23,515.72
2020/2021 ¹	94670/RES/18	£47,031.44	£30,456.00	£0.00	N/A	£53,971.72
2021/2022	94670/RES/18	£23,515.72	£23,515.72	£385.15	£288 online safeguarding course. £97.15 First Aid Kit.	£77,487.44
2022/2023	Nil	£0.00	£0.00	£0.00	N/A	£0.00
Total	N/A	£94,062.88	£77,487.44	£385.15	N/A	£77,487.44

Partington Parish Council

20. The following table details the Local Infrastructure CIL income and expenditure within Partington Parish Council as detailed on their [website](#).

Year	Contributing Development	CIL Income Raised	CIL Income Received	CIL Expenditure	Expenditure Details	CIL Balance
2014/2015	Nil	£0.00	£0.00	£0.00	N/A	£0.00
2015/2016	Nil	£0.00	£0.00	£0.00	N/A	£0.00
2016/2017	Nil	£0.00	£0.00	£0.00	N/A	£0.00
2017/2018	Nil	£738.98	£738.98	£466.80	£466.80 litter picking cart	£272.18
2018/2019	Nil	£0.00	£0.00	£142.73	£142.73 litter picking equipment	£129.45

¹ Annual awards of CIL money are capped by the CIL Regulations based on the number of properties in the Parish. Sums above this amount cannot be awarded. This money is therefore transferred to the Strategic Infrastructure fund.

Year	Contributing Development	CIL Income Raised	CIL Income Received	CIL Expenditure	Expenditure Details	CIL Balance
2019/2020²	Nil	£319.24	£0.00	£0.00	N/A	£129.45
2020/2021	Nil	£0.00	£0.00	£0.00	N/A	£129.45
2021/2022	Nil	£0.00	£0.00	£0.00	N/A	£448.69
2022/2023	Nil	£0.00	£0.00	£0.00	N/A	£0.00
Total	N/A	£1058.22	£738.98	£609.53	N/A	£448.69

Neighbourhood Development Plans

21. There is currently only one Neighbourhood Development Plan that has been ‘made’ within the administrative area of Trafford Council. The Altrincham Town Centre Neighbourhood Business Plan was ‘made’ 29 November 2017.
22. 25% (uncapped) of CIL funds received from development in Neighbourhood Development Plan Areas must be spent towards local infrastructure in the Neighbourhood Development Plan Area. This should be spent by the Council, in consultation with the Neighbourhood Development Plan Area on local infrastructure that supports the priorities set out in the Neighbourhood Development Plan.
23. In order to qualify for the increased percentage (25%) of Local CIL, the Neighbourhood Development Plan must have been ‘made’ before planning permission was granted within the area covered by a Neighbourhood Plan.
24. The following table illustrates the amount of Local Infrastructure CIL income received in the Altrincham Town Centre Neighbourhood Business Plan area from 2014 – 2023. The Council is yet to spend the Local Infrastructure CIL funds detailed below, however, it is proposed to develop a Local Infrastructure CIL Spending Protocol next financial year through which the CIL funds will be spent in the future.

² £319.24 raised and received in 2019/20 to be issued to Partington Parish Council in 2023/2024

Neighbourhood Development Plan Area	25% CIL Funding Received in 2022/23	25% CIL Funding Received in Previous Years	Total CIL Funding Spent	Total
Altrincham Town Centre Neighbourhood Business Plan	£0	£41,229.25	£0.00	£41,229.25

Local Infrastructure

25. In areas not within either a Parish or Neighbourhood Plan Area, the local portion of CIL funds are collected together to form a borough-wide 'Local Infrastructure' fund, administered by the Council. The following table illustrates the amount of Local Infrastructure CIL income that has been apportioned for such areas from 2014 – 2023.

Year	Collected 2014/15 – 2021/22
07-Jul-14 to 31-Mar-15	£759.00
01-Apr-15 to 31-Mar-16	£43,570.76
01-Apr-16 to 31-Mar-17	£123,332.46
01-Apr-17 to 31-Mar-18	£159,524.80
01-Apr-18 to 31-Mar-19	£134,239.90
01-Apr-19 to 31-Mar-20	£116,791.65
01-Apr-20 to 31-Mar-21	£70,126.72
01-Apr-21 to 31-Mar-22	£92,102.26
01-Apr-22 to 31-Mar-23	£74,362.02
Total	£814,809.57

26. The Council has not yet spent or allocated any of the local infrastructure portion funds to which CIL regulation 59F applies, however, it is proposed to develop a Local Infrastructure CIL Spending Protocol next financial year to guide the allocation of the Local Infrastructure element of CIL to ensure a consistent approach across the borough.

Amount of CIL Funds Retained by the Council

27. As of 31 March 2023, Trafford Council retained a total of **£1,869,973.55** CIL funds.

Status		Financial Contributions Held
A	Value of all CIL funds held as of 1 April 2022	£1,398,695.29
B	Value of all CIL funds received during 2022/23	£495,746.36
C	Value of CIL funds for Parish Councils/ Neighbourhood Plans retained	£319.24
D	Value of all CIL funds used for Administration Purposes (5% of B)	£24,787.34
E	Value of all CIL funds spent or passed to Parish Councils during 2022/23	£0.00
	Total Value of all CIL funds held as of 31 March 2023 (A + B + C) – (D + E)	£1,869,973.55

28. The total value of CIL funds retained as of 31 March 2023, are apportioned as follows:

- Administrative - **£24,787.34**
- Local Infrastructure
 - Not within a Parish Council area - **£814,809.57**

- Within a Parish Council area - **£319.24**
- Strategic Infrastructure - **£1,029,801.69**

29. Minor differences in total amounts of approximately £250 is due to rounding.

Anticipated CIL income for 2024/25

30. CIL income of in the range of **£500,000** to **£1,000,000** is anticipated for the 2024/25 financial year.

Contact details

31. For further information about this report or any queries relating to CIL, please email CIL@trafford.gov.uk